



MEYER BURGER

To the shareholders of
Meyer Burger Technology Ltd

Invitation to the 13th ordinary Shareholders' Meeting and Shareholder Information

Thursday, 25 April 2013, 10 a.m., CET (admission 9 a.m.)

Stade de Suisse Wankdorf, Business Center,
Papiermühlestrasse 71, 3000 Bern



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Letter to the Shareholders

Dear Shareholders,

The Board of Directors cordially invites you to the ordinary general meeting of shareholders of Meyer Burger Technology Ltd. In addition to the usual agenda items, you are invited to consider and resolve a proposed ordinary capital increase.

In the business year 2012, the Meyer Burger Group faced a challenging market environment in the solar technology industry and had to report a decline in sales and a loss on the level of EBITDA and on the consolidated net result. Despite initiated and for a large part already implemented cost reduction measures, the situation on the equipment-market remains tense and, therefore, does not allow a reliable prediction on the development of the business year 2013 in the short-term.

In order to further strengthen the Group's balance sheet and liquidity, the Board of Directors proposes to the shareholders' meeting a capital increase for gross proceeds in the amount of CHF 150 million through issuance of up to 48.2 million new registered shares. The proposed capital increase will enhance the flexibility of the Meyer Burger Group and will secure further investments in the advancement of the Group's technological leadership and the development of the various markets.

A banking syndicate has already committed to a firm underwriting. Provided that the ordinary general meeting of shareholders approves the proposed capital increase, the new registered shares will be offered to the existing shareholders honouring their subscription rights. The final conditions for the discounted rights issue are expected to be announced in the morning of 25 April 2013, prior to the ordinary general meeting of shareholders. Shareholders may exercise their subscription rights during the rights exercise period, which is expected to be from 29 April until 7 May 2013, 12.00 noon CET.

You will find further information in this invitation. Please do not hesitate to contact us should you have any questions.

We thank you for your support and we look forward to welcoming you to the 13th ordinary general meeting of Meyer Burger Technology Ltd.

Gwatt/Thun, 3 April 2013

Meyer Burger Technology Ltd
For the Board of Directors:

Peter M. Wagner, Chairman

Agenda and Motions of the Board

1. **Approval of the annual report 2012, the annual financial statements 2012 and the consolidated financial statements 2012; presentation of the reports of the auditors**

Motion of the Board of Directors: approval of the annual report, annual financial statements and consolidated financial statements for the business year 2012.

2. **Use of balance sheet profit**

Motion of the Board of Directors: balance sheet profit of TCHF 302,402 at the disposal of the shareholders' meeting to be carried forward.

Profit for the year	TCHF	157,064
Profit carried forward	TCHF	145,338
At the disposal of the shareholders' meeting	TCHF	302,402
Motion of the Board of Directors: carried forward	TCHF	302,402

3. **Release of the members of the Board of Directors and Management Board**

Motion of the Board of Directors: release the members of responsible corporate bodies for the business year 2012.

4. **Election of the members of the Board of Directors**

Motion of the Board of Directors:

- 4.1 Re-election of Rudolf Samuel Güdel as a member of the Board of Directors for a period of three years.
- 4.2 Re-election of Prof Dr Konrad Wegener as a member of the Board of Directors for a period of three years.

5. **Election of auditors**

Motion of the Board of Directors: Re-election of PricewaterhouseCoopers Ltd, Bern, as auditors for another year.

6. **Ordinary Capital Increase**

Motion of the Board of Directors: Increase the share capital from CHF 2,407,150.90 by up to CHF 2,410,000.00 to a maximum amount of CHF 4,817,150.90:

1. a) Total maximum nominal value by which the share capital is to be increased:
CHF 2,410,000.00.
- b) Amount of the contributions to be performed thereon: maximum CHF 2,410,000.00.

2. a) Number, nominal value and type of the new shares: maximum 48,200,000 registered shares with a nominal value of CHF 0.05 each.
b) Preferential rights of individual classes of shares: none.

The shareholders' meeting will be informed by the Board of Directors of the definitive proposed nominal value of the capital increase and the definitive proposed amount of shares to be issued at the day of the ordinary shareholders' meeting and such proposal will be submitted to the shareholders' meeting for approval.

3. a) Issue amount:
The Board of Directors is authorised to determine the issue amount and offer price.
b) Beginning of the period of dividend entitlement: as of 01.01.2013.
4. Type of contributions: The contributions are to be made in cash.
5. Acquisition of assets (including intended acquisition of assets): none.
6. Special benefits: none.
7. Any restriction on the registration of the new shares: the registration of the new registered shares is restricted in accordance with article 4 of the articles of association.
8. Restriction on or withdrawal of the pre-emptive rights and allocation of the pre-emptive rights which are not exercised or withdrawn: The pre-emptive rights are neither restricted nor withdrawn. The Board of Directors is authorised to allocate the pre-emptive rights not or not fully exercised in the interest of the Company.
9. Prerequisites for the exercise of contractually acquired pre-emptive rights: do not exist.

Voting right

Shareholders who are registered on 26 March 2013 (the qualifying date) in the share register are entitled to vote. In the period from 27 March 2013 until the day following the shareholders' meeting on 25 April 2013 no entry is made into the share register.

Documentation

The business report with the annual report 2012, the annual financial statements 2012, the consolidated financial statements 2012 as well as the reports of the auditors are available for inspection at the Company's headquarters, Schorenstrasse 39, 3645 Gwatt/Thun, and can be ordered there. Furthermore, these documents can be viewed on the internet under <http://www.meyerburger.com/en/investor-relations/financial-reports/>.

Invitation, registration and admission cards

Shareholders, who are registered in the share register on 26 March 2013, will receive the invitation to the ordinary shareholders' meeting directly. The shareholders are asked to return the enclosed form by 15 April 2013, if they intend to participate at the shareholders' meeting.

Following the return of the registration form to the Company the shareholders of Meyer Burger Technology Ltd will receive the admission card and the voting material.

Granting of powers of attorney

Shareholders who are unable to participate in the shareholders' meeting may appoint as a representative another shareholder, a third party, a representative of the Company or Mr lic iur André Weber, Attorney at Law, Kappelergasse 11, 8001 Zurich, as an independent proxy holder in the sense of Article 689c CO.

In such cases, the power of attorney on the back of the admission card has to be completed accordingly and returned to the representative, including the voting coupons.

Proxy holders of deposited shares in the sense of Article 689d CO are kindly asked to indicate to the Company as early as possible, but at the latest by 25 April 2013, 8.30 a.m. CET, the number of shares represented by them.

Information on the capital increase

Summary

The Board of Directors of Meyer Burger Technology Ltd proposes to the ordinary general meeting of shareholders of 25 April 2013 a capital increase in the amount of CHF 150 million (gross proceeds) through the issuance of up to 48.2 million new registered shares. The capital increase shall enhance the flexibility of the Meyer Burger Group, strengthen the balance sheet and enable further investments in the Group's technological leadership and the development of the various markets. A banking syndicate has already committed to a firm underwriting, subject to customary conditions.

Shareholders will be allocated one tradable subscription right per existing share held by them on a given record date, (which is expected to be on 26 April 2013 after close of trading). Holders of subscription rights will be entitled to purchase new shares at the offer price based on the subscription ratio. The final conditions of the capital increase (particularly the subscription ratio and the offer price for the newly issued shares) are expected to be published on 25 April 2013 (before 7.30 a.m. CET).

Subject to certain restriction under local law applicable to shareholders, shareholders are entitled to exercise all or a part of their subscription rights for the purchase of new shares. The exercise period for the subscription rights is expected to be from and including 29 April 2013 until 7 May 2013, 12:00 noon CET. Subscription rights that have not been duly exercised by the end of the rights exercise period will expire without the right to any compensation. The subscription rights can be traded on SIX Swiss Exchange presumably from 29 April 2013 until 6 May 2013.

The first day of trading of the new shares on SIX Swiss Exchange is expected to be on 8 May 2013. The settlement of the new shares against payment of the offer price is expected to occur on 13 May 2013.

Underwriting

A banking syndicate committed, subject to customary provisions and subject to the approval of the ordinary general meeting of shareholders to the proposed capital increase, to subscribe for and fully pay up the newly issued shares.

Subscription rights

Provided the ordinary general meeting of shareholders approves the proposed capital increase, it is intended to allocate subscription rights to shareholders corresponding to the existing shares held. Shareholders will receive one subscription right for each existing share held as of a given record date (see "subscription right record date and allocation of subscription rights" below). These subscription rights entitle their holders – based on the subscription ratio resulting from the Board of Director's determination of the number of new shares and subject to selling restrictions under applicable law – to acquire new shares at the offer price during the rights exercise period (see "rights exercise period" below).

Subscription ratio and offer price

The subscription ratio for the new shares will be determined shortly before the ordinary general meeting of shareholders and is expected to be announced on 25 April 2013 (before 7:30 a.m. CET).

Subscription right record date and allocation of subscription rights

The allocation of subscription rights depends on the number of existing shares held by each existing shareholder at close of trading on the record date (expected to be on 26 April 2013). Each holder will be allocated one right for each existing share held. Allocation to shareholders will be made directly by their custodian banks.

Notification

Shareholders who are entitled to subscribe for new shares will be notified of the allocation of subscription rights by their custodian bank (expected to start on 26 April 2013).

Rights exercise period

Holders of subscription rights who wish to purchase new shares have to exercise their subscription rights during the rights exercise period (which is expected to be from and including 29 April 2013 until 7 May 2013, 12:00 noon CET).

The exercise of subscription rights is irrevocable and may not be rescinded, cancelled or modified. Subscription rights that have not been duly exercised by the end of the rights exercise period will expire without the right to any compensation. New shares in respect of subscription rights which have not been exercised will be sold in the market by the banking syndicate or placed with new investors.

Trading in subscription rights

Subscription rights will be tradable on SIX Swiss Exchange (expected to start on 29 April 2013 until 6 May 2013).

Exercise of subscription rights

Shareholders who are entitled to subscribe for new shares should receive written instructions from their custodian bank indicating how they may exercise their subscription rights.

Delivery of shares against payment

Delivery of the new shares will be effected against payment of the offer price through the custodian bank of the shareholders. The settlement date is expected to be 13 May 2013.

Stock market trading in the new shares on SIX Swiss Exchange is expected to begin on 8 May 2013.

Expected timetable of the capital increase

When	What
25 April 2013	<ul style="list-style-type: none"> • Before 7:30 a.m. CET: press release regarding the final conditions of the capital increase (in particular subscription ratio and offer price of the new shares) • 10:00 a.m. CET: 13th ordinary general meeting of shareholders of Meyer Burger Technology Ltd • Following the ordinary general meeting: press release regarding the resolutions of the shareholders meeting
26 April 2013	After close of trading on SIX Swiss Exchange: Record date for determination of existing shareholders for the entitlement of subscription rights. Shareholders that acquire shares after the record date will acquire shares without entitlement to subscription rights
29 April 2013	Start of trading in subscription rights and start of the rights exercise period
6 May 2013	End of rights trading period
7 May 2013	<ul style="list-style-type: none"> • 12:00 noon CET: end of rights exercise period • After close of trading on SIX Swiss Exchange: press release regarding the number of exercised subscription rights
8 May 2013	First day of trading in the new shares
13 May 2013	Settlement and delivery of the new shares against payment of the offer price



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