

## **Annex to disclosure form dated as of 16 July 2020 – Disclosure text for derivative instruments**

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### **Section 1: PIPE and Backstop Commitment Agreement**

Identity of issuer: Meyer Burger Technology AG (the "Company"). Underlying: registered shares with a nominal value of CHF 0.05 each in the Company (each a "Share" and collectively the "Shares"). Subscription ratio: 1:1. Exercise price: CHF 0.09. Exercise period: 22 July 2020. Exercise type: actual settlement.

Reference is made to the ad hoc press releases of the Company dated 10 July 2020 on the approval by the extraordinary shareholders meeting (the "EGM") of the capital increase to raise at least CHF 150,000,000, opting for a partial exclusion of pre-emptive rights for existing shareholders in favor of private investments in public equity (the "PIPE") and abandoning the second transaction alternative without PIPE as well as the details of the proposed capital increase published the same day, in particular on the fixing of the issue price at CHF 0.09, the allocation of 1 pre-emptive right to each existing share and the ratio of 13 newly issued Shares for 7 pre-emptive rights (the "Capital Increase").

Sentis Capital PCC (Cell 3) ("Sentis") has entered into an amended PIPE and Backstop Commitment Agreement (the "Agreement"), pursuant to which Sentis has committed (the "Commitment") (i) to subscribe for Shares for an aggregate value of up to CHF 15,000,000 at a price per Share of at least CHF 0.05 under exclusion of pre-emptive rights of existing shareholders (PIPE) and, in addition, (ii) to further subscribe for, in a rights issue, (y) all Shares it is entitled by exercising its pre-emptive rights in the Capital Increase and (z), at the request of the Company, an additional number of Shares, for an aggregate value ((y) and (z)) equal to the commitment under (i) at a price per Share of at least CHF 0.05 (the "Backstop"). Note that CHF 0.05 represented the minimum subscription price for new Shares and that the actual subscription price has now been fixed at CHF 0.09. The PIPE and the Backstop commitments under the amended Agreement each amounts to CHF 15,000,000. With respect to (ii) above, the Commitment shall be reduced by the number of Shares subscribed for by Sentis by exercising its pre-emptive rights in the Backstop part of the Capital Increase. Consequently, in accordance with notice I/09 of the disclosure office dated as of 7 April 2009 (as amended on 20 September 2018), the 104,587,018 Shares to which Sentis would be entitled based on its pre-emptive subscription rights have been deducted from the total Commitment for the purpose of this disclosure notification. Assuming that the Company requires Sentis to subscribe for the maximum number of Shares at the issue price of CHF 0.09 per newly issued Share, the purchase position of the Company with respect to this derivative instrument amounts to 228,746,315 newly issued

Shares, corresponding to 33.38% of the share capital currently recorded with the commercial register.

The delivery of the newly issued Shares (if any) to Sentis is expected to occur on (or around) 29 July 2020.