

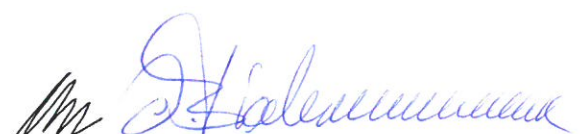
Annex to disclosure form dated as of 23 June 2020 – Disclosure text for derivative instruments

Section 1: PIPE and Backstop Commitment Agreement

Identity of issuer: Meyer Burger Technology AG (the "Company"). Underlying: registered shares with a nominal value of CHF 0.05 each in the Company (each a "Share" and collectively the "Shares"). Subscription ratio: 1:1. Exercise price: CHF 0.05. Exercise period: 29 July 2020 (expected). Exercise type: actual settlement.

Reference is made to the ad hoc press release of the Company of 19 June 2020 pursuant to which the board of directors of the Company has resolved to call an extraordinary general meeting of shareholders, to be held on 10 July 2020, at which the shareholders of the Company will be asked to resolve on a capital increase, in which at least CHF 150,000,000 shall be raised (the "Capital Increase"), whereby two transaction alternatives shall be submitted to the shareholders (the "EGM").

With respect to the first transaction alternative of the Capital Increase, Sentis Capital PCC (Cell 3) ("Sentis") has entered into a PIPE and Backstop Commitment Agreement, pursuant to the terms of which Sentis has committed (the "Commitment") (i) to subscribe for Shares for an aggregate value of up to CHF 15,000,000 at a price per Share of at least CHF 0.05 under exclusion of pre-emptive rights of existing shareholders (the "PIPE") and, in addition, (ii) to further subscribe for, in a rights issue, (y) all Shares it is entitled by exercising its pre-emptive rights in the Capital Increase and (z), at the request of the Company, an additional number of Shares, for an aggregate value ((y) and (z)) equal to the commitment under (i) at a price per Share of at least CHF 0.05 (the "Backstop"). Note that CHF 0.05 represents the minimum subscription price for new Shares and that the actual subscription price could be higher. The actual subscription price will be determined by the joint bookrunners based on the price of a Share traded on the SIX Swiss Exchange Ltd and the aggregate value of the PIPE commitment (and consequently the value of the Backstop commitment) will vary depending on such subscription price, in detail: the PIPE and the Backstop commitments each amounts to CHF 15,000,000 if the subscription price is between CHF 0.05 and CHF 0.08; to CHF 12,000,000 if the subscription price is between CHF 0.081 and CHF 0.12; to CHF 10,000,000 if the subscription price is between CHF 0.121 and CHF 0.15; to CHF 8,000,000 if the subscription price is between CHF 0.151 and CHF 0.25; to CHF 6,000,000 if the subscription price is between CHF 0.251 and CHF 0.29. With respect to (ii) above, the Commitment shall be reduced by the number of Shares subscribed for by Sentis by exercising its pre-emptive rights in the Backstop part of the Capital Increase. Consequently, in accordance with notice I/09 of the disclosure office dated as of 7 April 2009 (as amended on 20 September 2020), the 164,384,815 Shares to



which Sentis would be entitled based on its pre-emptive subscription rights have been deducted from the total Commitment for the purpose of this disclosure notification. Assuming that the Company requires Sentis to subscribe for the maximum number of Shares at the lowest possible issue price of CHF 0.05 per newly issued Share and that CHF 150,000,000 are raised in the Capital Increase, the purchase position of the Company with respect to this derivative instrument amounts to 435,615,185 newly issued Shares, corresponding to 63.58% of the share capital currently recorded with the commercial register.

The Commitment is subject to conditions, including the condition that the general meeting of shareholders of the Company approves the second transaction alternative.

The delivery of the newly issued Shares (if any) to Sentis is expected to occur on (or around) 29 July 2020. Note that derivative instruments disclosed in this disclosure notification are mutually exclusive; this instrument will only remain in place if shareholders opt for the first transaction structure at the EGM.

Section 2: Purchase Commitment Agreement

Identity of issuer: Meyer Burger Technology AG (the "Company"). Underlying: registered shares with a nominal value of CHF 0.01 each in the Company (each a "Share" and collectively the "Shares", assuming a reduction of the nominal value, as further described in the Press Release). Subscription ratio: 1:1. Exercise price: CHF 0.01. Exercise period: 29 July 2020 (expected). Exercise type: actual settlement.

Reference is made to the ad hoc press release of the Company of 19 June 2020 (the "Press Release") pursuant to which the board of directors of the Company has resolved to call an extraordinary general meeting of shareholders, to be held on 10 July 2020, at which the shareholders of the Company will be asked to resolve on a capital increase, in which at least CHF 150,000,000 shall be raised (the "Capital Increase"), whereby two transaction alternatives shall be submitted to the shareholders (the "EGM").

With respect to the second transaction alternative of the Capital Increase, Sentis Capital PCC (Cell 3) ("Sentis") has entered into a Purchase Commitment Agreement, pursuant to the terms of which Sentis has committed (the "Commitment") to subscribe, at the request of the Company, for Shares for an aggregate value of up to CHF 50,000,000 at a price per Share of at least CHF 0.01.

The Commitment shall be reduced by the number of Shares subscribed for by Sentis by exercising its pre-emptive rights in the Capital Increase. Consequently, in accordance with notice I/09 of the disclosure office of 7 April 2009 (as amended on 20 September 2020),



the up to 1,232,886,113 Shares to which Sentis would be entitled based on its pre-emptive subscription rights have been deducted from the total Commitment for the purpose of this disclosure notification. Assuming that the Company requires Sentis to subscribe for the maximum number of Shares and that all new Shares are subscribed for an aggregate total value of CHF 150,000,000 at the lowest possible issue price of CHF 0.01 per Share, the purchase position of the Company with respect to this derivative instrument amounts to 3,767,113,887 newly issued Shares, corresponding to 549.80% of the share capital currently recorded with the commercial register.

The Commitment is subject to conditions, including the condition that the general meeting of shareholders of the Company approves the second transaction alternative.

The delivery of the newly issued Shares (if any) to Sentis is expected to occur on 29 July 2020. Note that the derivative instruments disclosed in this disclosure notification are mutually exclusive; this instrument will only remain in place if the shareholders approve the second transaction structure at the EGM on 10 July 2020.

A handwritten signature in blue ink, appearing to read "Mr. D. K. [unclear]", is positioned on the right side of the page.