To the shareholders of
Meyer Burger Technology Ltd
(the "**Company**" or "**Meyer Burger**")

Invitation to the Extraordinary Shareholders' Meeting

Monday, March 18, 2024, 2 p.m. CET (doors open 1 p.m. CET), at the Kultur- und Kongresszentrum Thun, Seestrasse 68, 3604 Thun, Switzerland

Dear Shareholders,

Dear Sir, Dear Madam,

We are inviting you to an Extraordinary General Meeting on March 18, 2024, to vote on a rights issue targeting gross proceeds of CHF 200 million to CHF 250 million. As you may be aware, Meyer Burger is facing severe market distortion in the European PV market and therefore announced on January 17 that we are pursuing different financing measures to fund and secure our promising operations in the U.S. These potential additional financing measures aim to stop the sustained losses in Europe and to take advantage of the highly attractive U.S. market. Implementation of the plan is expected to close the funding gap of CHF 450 million, which is expected to enable the Group to become cash flow positive in the mid-term. Therefore, the Board of Directors of Meyer Burger recommends that shareholders endorse the proposed capital increase and thereby pave the way for a successful future of the company.

In parallel and following a detailed due diligence process, the Federal Government of Germany has approved an export agency credit guarantee for financing to be provided by a commercial bank with a targeted amount of up to USD 95 million. Funding is expected to occur following the entry into long-form credit documentation and the satisfaction of certain conditions. The facility is expected to have a ten-year tenor. We are also targeting an advanced manufacturing production tax credit (so-called 45X) financing in the amount of up to USD 300 million, with a term of 5 to 6 years, to be provided by a leading global investment bank, that has provided initial non-binding terms. The first disbursements are targeted for end of Q2 2024 and are subject to due diligence and the entering into requisite binding agreements. We believe the 45X financing is feasible based on the partial monetization of an estimated USD 1.4 billion in future tax credits.

Moreover, we continue to pursue additional financing options. In that regard, we are pursuing a USD 200 million to USD 250 million U.S. Department of Energy ("**DOE**") guaranteed loan from the Federal Financing Bank under the Title 17 Clean Energy Financing Loan Program. After successfully completing Part I of the DOE process, we were formally invited in February 2024 to submit Part II of an application for such loan. The DOE's invitation to submit a Part II application is not an assurance that the DOE will invite the applicant into the due diligence and term sheet negotiation process, that the DOE will offer a term sheet to the applicant, or that the terms and conditions of a term sheet will be consistent with terms proposed by the applicant. The foregoing matters are wholly dependent on the results of the DOE review and evaluation of a Part II application, and the DOE's determination whether to proceed.

Meyer Burger expects to use the proceeds from these potential additional sources of financing, together with proceeds from the rights issue, primarily to complete the solar cell manufacturing facility in Colorado Springs, Colorado (United States) and the solar module manufacturing site in Goodyear, Arizona (United States), both of which are currently under construction, with a targeted nominal annual production capacity of approximately 2 GW each.

While not all of the aforementioned additional sources of financing are needed simultaneously, we would be able to close the funding gap of CHF 450 million, first announced on January 17, 2024, with a combination of the rights issue, the export agency credit guarantee and either the 45X or the DOE loan. Meyer Burger estimates that the proceeds from a financing backed by the already approved export agency credit guarantee and the other potential sources of financing will, if and when received as currently anticipated, together with the proceeds from the rights issue, enable us to open the U.S. cell manufacturing facility around year-end 2024 and the U.S. module manufacturing facility in the second quarter of 2024, as per the schedule previously communicated. Assuming these cell and module manufacturing sites become operational as planned, we anticipate that we will be in a position to generate an annual EBITDA of approximately CHF 250 million in the mid-term from our operations in the United States.

We further resolved that we will not start implementing certain capex investments with respect to the completion of our solar cell manufacturing facility in Colorado Springs for so long as there is uncertainty regarding the availability and successful implementation of the additional financing options. Such an adjustment of the completion schedule for the solar cell manufacturing facility in Colorado is possible in principle, without adversely affecting the ramp-up of our solar module manufacturing in Goodyear, as solar cells are expected to be supplied from other sources in the meantime, including our solar cell manufacturing site in Thalheim (city of Bitterfeld-Wolfen, Saxony-Anhalt, Germany).

As there has not yet been any decision on policy support measures to remediate current market distortions created by oversupply and dumping prices of solar modules, we have decided to start preparations for the closure of our Freiberg site, which would take effect in April. As a first step, we will halt production at the site in the first half of March, which is expected to result in significant cost savings from April onwards. Sales activities in Europe are unaffected, and customers will continue to receive full-product warranties for up to 30 years as usual.

Sentis Capital Cell 3 PC, Meyer Burger's largest shareholder which, to our knowledge, holds 10.01% of the shares of Meyer Burger, has stated to us that it intends to invest up to CHF 50 million in the equity financing subject to Meyer Burger deciding on the future of our German operations before the EGM in March, and subject to the final terms of the rights offering. The investment amount of CHF 50 million would be reached by exercising all of Sentis Capital Cell 3 PC's subscription rights, and in the remaining amount to which Sentis Capital Cell 3 PC would purchase additional shares in the rights offering with respect to which subscription rights have not been exercised.

In addition, with their respective shareholdings, the members of the Company's Board of Directors and the Group's Executive Committee intend to participate in the capital increase by exercising their respective subscription rights.

In parallel, Meyer Burger continues to pursue potential strategic partnerships with companies that could provide funding assistance, support industrialization and drive revenue through customer access, possible exposure to new geographies and/or technology licensing. Those potential partnership business models could help drive higher long-term growth and reduce capital intensity.

To summarize: Meyer Burger proposes measures to makeprogress in its strategic development. We believe that the rights issue is an attractive proposal for you, our esteemed shareholders, as you can invest into the highly attractive U.S. business where we are positioned to have the potential to grow a profitable business. Furthermore, a clearer focus on our U.S. business makes us independent of political decisions in Europe.

The rights issue is expected to feature the offering of subscription rights and newly issued shares in the Company. Please see below for further technical details of the proposed transaction.

Information on the planned capital increase

Meyer Burger is proposing a capital increase targeting gross proceeds of CHF 200 to 250 million to primarily finance the expansion of the production capacity for the PV cell and module production in the United States and the related production and distribution structures and for general corporate purposes.

The targeted gross proceeds of the rights offering, the subscription ratio and the subscription price are expected to be determined and announced by the Board of Directors shortly before the Extraordinary Shareholders' Meeting. The subscription price will be set at a discount to the prevailing market price but will not be below the (reduced) nominal value of the shares.

The nominal value of Meyer Burger's shares shall be adjusted downward so that the Board of Directors has the required flexibility to set the subscription price for the new shares. All provisions of the articles referring to the nominal value of the shares shall be adjusted accordingly. In addition, Meyer Burger's existing conditional capital shall be increased due to an adjustment of the conversion price of Meyer Burger's outstanding convertible bonds that the rights offering will trigger.

Prospectus

A prospectus will be published in connection with the capital increase. This prospectus alone is authoritative for any investors. This invitation to the Extraordinary Shareholders' Meeting is neither an invitation nor an offer to subscribe for shares.

Additional Proposals

In addition, the Board of Directors proposes the introduction of a capital range (*Kapitalband*) that would authorize the Board of Directors to issue shares corresponding to up to 10% of Meyer Burger's share capital immediately following the consummation of the capital increase. The Board of Directors would be authorized to exclude existing shareholders' subscription rights for certain specified reasons. The capital range could also be used to enable additional investors to invest in Meyer Burger after consummation of the capital increase proposed in agenda item 1.

Outlook – 2024 Annual General Meeting

To enable investors who subscribe for shares in the capital increase to receive the invitation to the 2024 Annual General Meeting, the Board of Directors has decided to postpone the date of the 2024 Annual General Meeting to mid-May, 2024, the exact date of which will be announced at a later stage. The Board of Directors contemplates to propose to the 2024 Annual General Meeting a reverse share split (share consolidation) combined with a reduction of the nominal value of the consolidated shares, and therefore of the share capital. The Board of Directors has determined that such a reverse share split should make the shares more attractive to a broader range of investors, as the current market price of the shares may affect the shares' acceptability to certain investors.

We thank you for your support in this crucial phase for the company.

Dr. Franz Richter
Chairman of the Board of Directors

Dr. Gunter Erfurt
CEO

Agenda and Motion of the Board of Directors

The Board of Directors explicitly reserves the right to amend or withdraw motions before or at the Extraordinary Shareholders' Meeting.

AGENDA ITEM 1: Nominal value reduction and ordinary capital increase

Agenda item 1 consist of different motions, which are described separately in this invitation. As the transaction can only be carried out if all motions within agenda item 1 are approved, only one vote will be carried out for agenda item 1.

The Board of Director proposes to raise equity capital that corresponds to gross proceeds of CHF 200 to 250 million. To have the required flexibility to set the subscription price for the new shares, the Board of Directors proposes a reduction of the nominal value of the shares, which implies a notional capital reduction.

1.1. Capital reduction by reduction of nominal value and amendment of the Articles of Association

Motion of the Board of Directors

The Board of Directors proposes a reduction of the share capital of Meyer Burger on the following terms:

1. The share capital of CHF 179,860,927.55 shall be reduced by CHF 0.04* to CHF 0.01* by reducing the nominal value of all 3,597,218,551 registered shares from currently CHF 0.05 to CHF 0.01* per registered share, and to allocate the aggregate reduction amount to the reserves from capital contribution.
2. The nominal value of the shares issuable from the conditional share capital (Article 3b and Article 3c of the Articles of Association) shall be reduced from CHF 0.05 to CHF 0.01* per share, the conditional share capital (Article 3b and Article 3c of the Articles of Association) shall be reduced by a corresponding amount, and the Articles of Association shall be amended accordingly, all subject to and with effect as of the registration of the nominal value reduction proposed in clause 1 with the commercial register of the Canton of Bern.

   ** The final proposed amount of reduction of the nominal value per registered share, and therefore the final amount of the reduction of the share capital, will be determined and announced by the Board of Directors shortly before the Extraordinary Shareholders' Meeting. If the Board of Directors amends its motion for this agenda item within the described framework, the individual instructions given to the independent proxy regarding the exercise of voting rights will also apply to the motion thus adjusted.*

These resolutions are subject to the condition that the capital reduction and the amendments to the Articles of Association will only be entered in the commercial register of the Canton of Bern together with the entry of the completed ordinary capital increase proposed in section 1.2 in the commercial register of the Canton of Bern.

Explanations of the Board of Directors

In this agenda item 1, the Board of Directors proposes to raise equity capital with gross proceeds of CHF 200 to 250 million in a rights offering with tradable rights. To have the required flexibility to set the subscription price for the new shares, the Board of Directors proposes a reduction of the nominal value of the shares, which implies a notional capital reduction.

The proposed capital reduction can be completed with a simplified procedure if the overall share capital is simultaneously re-increased to at least the previous level by way of the ordinary capital increase proposed in section 1.2. Otherwise, the formalities for ordinary capital reductions would apply.

The new nominal value of the registered shares needs to be reflected in Article 3b (Conditional Capital for Employee Participation) and Article 3c (Conditional Capital for Financing) of the Articles of Association to ensure that all shares have the same nominal value.

The resolution of the general meeting on this item requires approval by the majority of the votes represented at the Extraordinary Shareholders' Meeting.

1.2. Ordinary capital increase

Motion of the Board of Directors

The Board of Directors proposes an ordinary capital increase for Meyer Burger on the following terms:

1. Meyer Burger's share capital shall be increased by up to CHF 250 million* by issuing up to 25 billion* new fully paid-in registered shares with a nominal value of CHF 0.01 each. The issue price shall be the nominal value.
2. The Board of Directors is authorized to determine the subscription price. The shares to be issued are eligible, subject to any limitations set out in applicable law or the Company's Articles of Association, to vote and to receive dividends as of the entry of the capital increase into the commercial register.
3. There are no privileges associated with the newly issued registered shares.
4. The contributions for the newly issued registered shares shall be paid in cash.
5. The newly issued registered shares are subject to the transfer restrictions pursuant to art. 4 of the Company's Articles of Association.
6. The subscription rights of the existing shareholders will be granted directly or indirectly (subject to legal restrictions under foreign jurisdictions). The Board of Directors is authorized to permit the tradability of the subscription rights. The Board of Directors shall determine the modalities for the exercise of the subscription rights. The Board of Directors may allocate shares in respect of which subscription rights have not been validly exercised in the interest of the Company.

   ** The final maximum number of new shares proposed to be issued will be determined and announced by the Board of Directors shortly before the Extraordinary Shareholders' Meeting. If the Board of Directors amends its motion for this agenda item within the described framework, the individual instructions given to the independent proxy regarding the exercise of voting rights will also apply to the motion thus adjusted.*

Explanations of the Board of Directors

The Board of Directors proposes under this agenda item 1 an ordinary capital increase in the amount of CHF 200 to 250 million in the form of a rights offering to existing shareholders with tradable rights. To the extent that holders of subscription rights do not validly exercise those rights, the Board of Directors can place the relevant shares in the interest of the company.

The maximum gross proceeds of the rights offering, the subscription ratio and the subscription price are expected to be determined and announced by the Board of Directors shortly before the Extraordinary Shareholders' Meeting. The proposed maximum number of new shares will at the same time be calculated by dividing the maximum gross proceeds by the subscription price. The subscription price will be set at a discount to the prevailing market price but will not be below the nominal value of the shares. The maximum number of shares whose issuance is proposed in this invitation to the Extraordinary Shareholders' Meeting under this agenda item 1 was calculated assuming gross proceeds of up to CHF 250 million and a minimum subscription price of CHF 0.01 per share.

Under current planning, the capital increase will consist of the following elements:

- Existing shareholders of Meyer Burger will, to the extent legally permissible, be given the opportunity to subscribe for new shares in proportion of their existing shareholding in the rights offering. The subscription rights will be tradable. The deadline for the exercise of subscription rights is expected to be communicated before the Extraordinary Shareholders' Meeting. Subscription rights that are not validly exercised within the subscription period will lapse without compensation.

- New shares in respect of which subscription rights will not have been exercised by the end of the subscription period (the "**Rump Shares**") are expected to be offered in a subsequent share placement (the "**Rump Placement**"). The date of the Rump Placement is expected to be communicated before the Extraordinary Shareholders' Meeting.

- The anticipated timing of the capital increase is expected to be communicated before the Extraordinary Shareholders' Meeting and may be subject to the market environment.

Shareholders will receive information in due course from their custodian bank on the implementation of the rights offering and are requested to proceed in accordance with the instructions of the custodian bank if they wish to subscribe to shares and exercise their subscription rights. The company also plans to provide further details to shareholders on how to exercise their subscription rights on its website.

The ordinary capital increase must be entered in the commercial register within six months of the resolution of the Extraordinary Shareholder's Meeting, otherwise it would lapse (art. 650 para. 3 Swiss Code of Obligations). As the preparations for the capital increase are ongoing, the Board of Directors reserves the right to amend its proposal within the scope of the agenda if necessary.

A prospectus will be published in connection with the capital increase. This prospectus alone is authoritative for any investors. This invitation to the Shareholders' Meeting is neither an invitation nor an offer to subscribe for shares.

The resolution of the general meeting on this item requires approval by the majority of the votes represented at the Extraordinary Shareholders' Meeting.

AGENDA ITEM 2: Increase of conditional capital (art. 3c of the Articles of Association)

Motion of the Board of Directors

The Board of Directors proposes to increase the conditional capital and to revise art. 3c para. 1 of the Articles of Association as follows:

Previous Version	New Version (changes highlighted)
Art. 3c	**Art. 3c**
[1] The share capital of the company, with exclusion of pre-emptive rights of shareholders, shall be increased by a maximum aggregate amount of CHF 29,500,000 through the issuance of a maximum of 590,000,000 registered shares, which shall be fully paid-in, with a nominal value of CHF 0.05 each, by the exercise of conversion and/or option rights which are granted or were granted in connection with convertible bonds, option bonds or other financial market instruments (including the existing convertible bonds) of the company or group companies.	[1] The share capital of the company, with exclusion of pre-emptive rights of shareholders, shall be increased by a maximum aggregate amount of CHF **21,800,000*** through the issuance of a maximum of **2,180,000,000*** registered shares, which shall be fully paid-in, with a nominal value of CHF **0.01*** each, by the exercise of conversion and/or option rights which are granted or were granted in connection with convertible bonds, option bonds or other financial market instruments (including the existing convertible bonds) of the company or

group companies.

** The final proposed amount of the conditional capital, the final number of shares which may be issued under the conditional capital and the final nominal value of these shares will be determined and announced by the Board of Directors shortly before the Extraordinary Shareholders' Meeting. If the Board of Directors amends its motion for this agenda item within the described framework, the individual instructions given to the independent proxy regarding the exercise of voting rights will also apply to the motion thus adjusted.*

This resolution is subject to the condition that the amendments to art. 3c para. 1 of the Articles of Association will only be entered in the commercial register of the Canton of Bern together with the entry of the completed ordinary capital increase proposed in section 1.2 in the commercial register of the Canton of Bern.

Explanation of the Board of Directors

Art. 3c of the Company's Articles of Association provides for a conditional share capital in the amount of CHF 29,500,000 for the issuance of a maximum of 590,000,000 fully paid-in registered shares with a nominal value of CHF 0.05 each, by the exercise of conversion and/or option rights, which are granted in connection with convertible bonds, option bonds or other financial market instruments of the Company or affiliated companies.

The Company has two series of convertible bonds, one in the aggregate principal amount of EUR 145 million and outstanding since 2021, and one in the aggregate principal amount of EUR 216.3 million and outstanding since 2023 (collectively, the **Convertibles**). The conditional capital in art. 3c of the Articles of Association serves primarily to cover the exercise of the conversion rights associated with the Convertibles. The current conversion price of the Convertibles is EUR 0.52 and EUR 0.6953, respectively, per share. However, if the rights offering described elsewhere in this invitation is executed, the conversion prices will be adjusted in accordance with the adjustment clauses of the Convertibles and additional shares of the Company are expected to be required in connection with the Convertibles. The amount by which the conditional capital in art. 3c para. 1 of the Articles of Association has to be increased depends on the final number of shares issued in the rights offering and the final subscription price of the rights offering.

Under Swiss law, the conditional capital may be increased up to a maximum amount of 50% of the company's share capital registered in the commercial register. The maximum number of shares proposed to be issued under this agenda item 2 was calculated based on the maximum number of shares proposed to be issued under section 1.2.

The resolution to increase the conditional capital and to amend art. 3c para. 1 of the Company's Articles of Association is subject to the condition that it will only be entered in the commercial register of the Canton of Bern together with the entry of the completed ordinary capital increase proposed in section 1.2 in the commercial register of the Canton of Bern.

The resolution of the general meeting on this item requires approval by two-thirds of the votes represented at the Extraordinary Shareholders' Meeting. Should shareholders approve the proposals of the Board of Directors under agenda item 1, but reject the proposals under this agenda item 2, Meyer Burger would have to take the shares underlying the conversion rights under the Convertibles from other sources. To the extent this is not possible when a holder of Convertibles exercises conversion rights, Meyer Burger would be in default under the applicable Convertible.

AGENDA ITEM 3: Capital range (new art. 3d of the Articles of Association)

Motion of the Board of Directors

The Board of Directors proposes to introduce a capital range within which the Board of Directors shall be authorized to increase the share capital once or several times and in any amounts or to acquire shares directly or indirectly, until March 17, 2029, or until an earlier expiry of the capital range, and to introduce a new article 3d in the Company's Articles of Association, as follows:

New Article

Art. 3d

[1] The Company has a capital range ranging from CHF 285,972,185.51* (lower limit) to CHF 314,569,404.06* (upper limit). The Board of Directors shall be authorized within the capital range to increase the share capital once or several times and in any amounts, until March 17, 2029, or until an earlier expiry of the capital range. The capital increase may be effected by issuing fully paid-in registered shares with a par value of CHF 0.01* each.

[2] The subscription and acquisition of the new shares as well as any subsequent transfer of the shares shall be subject to the restrictions pursuant to art. 4 of these Articles of Association.

[3] In the event of a capital increase within the capital range, the Board of Directors shall, to the extent necessary, determine the issue price, the type of contribution (including cash contributions, contributions in kind, set-off and conversion of reserves or of profit carried forward into share capital), the date of issue, the conditions for the exercise of subscription rights and the beginning date for dividend entitlement. In this regard, the Board of Directors may issue new shares by means of a firm underwriting through a financial institution, a syndicate of financial institutions or another third party and a subsequent offer of these shares to the existing shareholders or third parties (if the subscription rights of the existing shareholders have been withdrawn or have not been duly exercised). The Board of Directors is entitled to permit, to restrict or to exclude the trade with subscription rights. It may permit the expiration of subscription rights that have not been duly exercised, or it may place such rights or shares as to which subscription rights have been granted, but not duly exercised, at market conditions or may use them otherwise in the interest of the Company.

[4] In the event of a share issue the Board of Directors is authorized to withdraw or restrict subscription rights of existing shareholders and allocate such rights to third parties, the Company or any of its group companies:

a) if the issue price of the new shares is determined by reference to the market price; or
b) for raising equity capital or equity-based financial instruments in a fast and flexible manner, which would not be possible, or would only be possible with great difficulty or at significantly less favorable conditions, without the exclusion of the subscription rights of existing shareholders; or
c) for the acquisition of companies, part(s) of companies or participations, for the acquisition of products, intellectual property or licenses by or for investment projects of the Company or any of its group companies, or for the financing or refinancing of any of such transactions through a placement of shares; or
d) for purposes of broadening the shareholder constituency of the Company in certain financial or investor markets, for purposes of the participation of strategic partners including financial investors, or in connection with the listing of new shares on domestic or foreign stock exchanges.

[5] After a change of the par value, new shares shall be issued within the capital range with the same par value as the existing shares.

** The final proposed amount of the capital range and the final nominal value of these shares will be determined and announced by the Board of Directors shortly before the Extraordinary Shareholders' Meeting. If the Board of Directors amends its motion for this agenda item within the described framework, the individual instructions given to the independent proxy regarding the exercise of voting rights will also apply to the motion thus adjusted.*

This resolution is subject to the condition that the new art. 3d in the Articles of Association will only be entered in the commercial register of the Canton of Bern together with the entry of the completed ordinary capital increase proposed in section 1.2 in the commercial register of the Canton of Bern.

Explanations of the Board of Directors

Since the Company's previous authorized capital in art. 3d of the Articles of Association expired on May 4, 2023, the Board of Directors is no longer authorized to issue shares to investors and business partners. As of January 1, 2023, the revised Swiss corporate law became effective and the instrument of the authorized share capital was replaced with that of a capital range. Generally, a capital range may authorize the board of directors of a company to increase or reduce the share capital within a certain range – maximum permissible range being 150% (upper limit) to 50% (lower limit) – of the share capital registered in the commercial register at the time the capital range is introduced. The authorization is limited by law to maximum five years. The general meeting of shareholders has the right to restrict or cancel the subscription rights of the shareholders directly, or it may delegate this right to the board of directors, provided that the reasons for the restriction or cancellation of the subscription rights are specified in the articles of association.

The Board of Directors proposes to introduce the capital range in art. 3d of the Company's Articles of Association in accordance with the revised Swiss corporate law. The proposed capital range enables the Board of Directors to increase the share capital of the Company by up to 10% of the share capital expected to be registered in the commercial register upon completion of the ordinary capital increase proposed in section 1.2 for a period of five years without an additional vote of the shareholders. The Board of Directors shall have the right to restrict or cancel shareholders' subscription rights in the event of an issue of shares within the capital range in the circumstances specified in paragraph 4 of the proposed art. 3d of the Company's Articles of Association.

The proposed capital range would provide the Board of Directors with a flexible instrument enabling the Company to issue, without delay, new shares to investors and business partners. The Board of Directors could use the capital range for financing or refinancing purposes, with or without subscription rights of existing shareholders.

The resolution to introduce the capital range and the new art. 3d in the Company's Articles of Association is subject to the condition that it will only be entered in the commercial register of the Canton of Bern together with the entry of the completed ordinary capital increase as proposed in section 1.2 in the commercial register of the Canton of Bern.

The resolution of the general meeting on this item requires approval by two-thirds of the votes represented at the Extraordinary Shareholders' Meeting.

Voting rights

Shareholders who are registered in the share register as shareholders with voting rights on March 8, 2024, at 17:00 CET (deadline) are entitled to participate and vote at the Extraordinary Shareholders' Meeting.

In the period between March 9, 2024 and including March 18, 2024, no shares that entitle to exercise the voting rights at the Extraordinary Shareholders' Meeting are entered or transferred in the share register. Shareholders who have sold all or part of their shares before the end of the Extraordinary Shareholders' Meeting are no longer entitled to vote.

Invitation, registration and admission cards

Shareholders who are registered in the share register on March 8, 2024, at 17:00 CET, will automatically receive the invitation to the Extraordinary Shareholders' Meeting.

To participate at the Extraordinary Shareholders' Meeting, the shareholders are asked to register with the enclosed envelope or electronically. The registration, irrespective of the delivery means, by post or electronically, must be received by the Company by March 14, 2024, at 23:59 CET.

Following the registration, the shareholders of the Company will receive the admission card.

Proxy and granting of powers of attorney

Shareholders who are unable to attend the Extraordinary Shareholder's Meeting in person may be represented by another shareholder, a third party or by Mr. lic. iur. André Weber, Attorney at Law, Bahnhofstrasse 10, 8001 Zurich, with right to substitution as independent proxy.

In case of representation by another shareholder or a third party , the power of attorney must be completed on the back of the registration/instruction form and sent to the authorized representative. In case of representation by the independent proxy, by signing the instruction form, the independent proxy is authorized to approve the motions of the Board of Directors, should no other instructions in writing have been given. This also applies where the Extraordinary Shareholder's Meeting votes on motions, which are not listed in the invitation. In the case of compelling reasons, the independent proxy has the right of substitution to a third party.

Electronic granting of powers of attorney and issuance of instructions to the independent proxy

Alternatively, shareholders can use the "gvote.ch" shareholder platform to grant power of attorney and issue instructions to the independent proxy electronically. The login data required for this purpose are enclosed to this invitation to the Extraordinary Shareholders' Meeting. The electronic granting of power of attorney and issuance of instructions is possible until March 14, 2024, by no later than 23:59 CET.

Electronic registration and issuance of power of attorney via the "gvote.ch" shareholder platform

Using the "gvote.ch" shareholder platform, you can electronically order your admission card to the Extraordinary Shareholders' Meeting or you have the option of authorizing the independent proxy, in which case, you have the possibility of giving him instructions.

If you do not wish to use the "gvote.ch" shareholder platform, we ask you to ignore this description.
It works like this:

1. Visit the website "gvote.ch" or scan the QR code on the registration to the Extraordinary Shareholders' Meeting.
2. You are now asked to enter your Username and Password, which you will find on the registration to the Extraordinary Shareholders' Meeting.
3. Accept the terms of use.
4. You can now authorize the independent proxy to exercise your voting rights.
5. Click on "CONFIRM" to save your selection.

Important note

The electronic registration is possible until March 14, 2024, at 23:59 CET. Electronic issuance of instructions and powers of attorney for the Extraordinary Shareholders' Meeting is possible at any time up to 23:59 CET on March 14, 2024. If you issue instructions to the independent proxy both electronically via the "gvote.ch" and in writing, the electronic instructions alone will be taken into consideration.

If you have any questions, please contact Computershare Switzerland Ltd, operator of the "gvote.ch" shareholder platform, by email at business.support@computershare.ch or by phone on +41 62 205 77 50 (08:00 to 17:00). Latest information on the Extraordinary Shareholders' Meeting is available at any time at: https://www.meyerburger.com/en/investors/annual-general-meeting/.

This invitation is not intended to constitute an offer or solicitation to purchase any Shares. This invitation does not constitute a prospectus pursuant to the Swiss Financial Services Act or an offer or solicitation to purchase any securities pursuant to the federal securities laws of the United States. The Shares will be offered outside the United States in accordance with Regulation S under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered, sold or delivered in the United States except pursuant to a registration or an exemption from registration under the Securities Act. There will be no registration in the United States.

Gwatt/Thun, 23. Februar, 2024

Meyer Burger Technology Ltd
On behalf of the Board of Directors:

Dr. Franz Richter, Chairman

Important Notice

This document is not an offer to sell or a solicitation of offers to purchase or subscribe for any securities. This document is not a prospectus within the meaning of the Swiss Financial Services Act and not a prospectus under any other applicable laws. Copies of this document may not be sent to jurisdictions, or distributed in or sent from jurisdictions, in which this is barred or prohibited by law. The information contained herein shall not constitute an offer to sell or the solicitation of an offer to buy any securities, in any jurisdiction in which such offer or solicitation would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any jurisdiction.

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Meyer Burger Technology Ltd
Schorenstrasse 39
3645 Gwatt (Thun) / Switzerland
T +41 33 221 28 00 / F +41 33 221 28 08
mbtinfo@meyerburger.com / www.meyerburger.com