

## Notice regarding Adjustment of the Conversion Price

Title: EUR 145 million Green Guaranteed Senior Unsecured Convertible Bonds Due 2027 Convertible into Shares of Meyer Burger Technology AG  
Valor: 1118223390  
ISIN: CH1118223390

On 28 October 2022, the Extraordinary General Meeting of Meyer Burger Technology Ltd approved, upon proposal of the Board of Directors, an ordinary capital increase in the amount of CHF 46,733,592.50 by issuing up to 934,671,850 new registered shares with a nominal value of CHF 0.05 per share. After the implementation of the capital increase, the ordinary share capital of the Company will amount to 180,258,143.05.

The subscription price for the new registered shares from the ordinary capital increase has been set by the Board of Directors at CHF 0.267 per registered share.

### ADJUSTMENT OF THE CONVERSION CONDITIONS

According to clause 6 (Adjustments to the Conversion Price), the conversion conditions of the convertible bond provide for an adjustment of the initial conversion price in case of a capital increase (Issue of Shares or Other Securities by way of conferring subscription or purchase rights).

The conversion price will therefore be reduced from EUR 0.5868 and CHF 0.6437 per registered share to EUR 0.52 and CHF 0.57 respectively.

All other conditions remain unchanged.

### DATE OF ADJUSTMENT

The new conversion conditions are effective as of 1 November 2022.

Date: 1 November 2022  
Bank: Zürcher Kantonalbank