

Notice regarding Adjustment of the Conversion Price

Title: EUR 216.3 million Green Guaranteed Senior Unsecured Convertible Bonds Due 2029 Convertible into Shares of Meyer Burger Technology AG

Valor: 123946467

ISIN: CH1239464675

On 18 March 2024, the Extraordinary General Meeting of Meyer Burger Technology Ltd approved, upon proposal of the Board of Directors, an ordinary capital increase in the amount of CHF 201,444,238.86 by issuing up to 20,144,423,886 new registered shares with a nominal value of CHF 0.01 per share.

The subscription price for the new registered shares from the ordinary capital increase has been set by the Board of Directors at CHF 0.01 per registered share.

ADJUSTMENT OF THE CONVERSION CONDITIONS

Condition 6(a)(ii) of the Terms of the Bonds provides for an adjustment of the Conversion Price in case of a capital increase (Issue of Shares or Other Securities by way of conferring subscription or purchase rights).

The Conversion Price will therefore be adjusted from EUR 0.6953 per registered share to EUR 0.23.

All other conditions remain unchanged.

DATE OF ADJUSTMENT

The new conversion conditions are effective as of 20 March 2024.

Date: 25 March 2024

Paying and Conversion Agent: Zürcher Kantonalbank

Calculation Agent: Conv-Ex Advisors Limited